#### Monthly Market Detail - June 2021 Single-Family Homes Alachua County





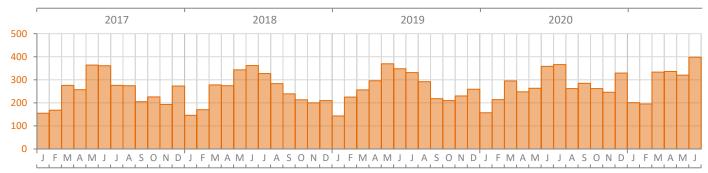
| Summary Statistics                                | June 2021       | June 2020       | Percent Change<br>Year-over-Year |
|---|-----------------|-----------------|----------------------------------|
| Closed Sales                                      | 398             | 358             | 11.2%                            |
| Paid in Cash                                      | 89              | 64              | 39.1%                            |
| Median Sale Price                                 | \$312,500       | \$270,000       | 15.7%                            |
| Average Sale Price                                | \$344,613       | \$296,539       | 16.2%                            |
| Dollar Volume                                     | \$137.2 Million | \$106.2 Million | 29.2%                            |
| Median Percent of Original<br>List Price Received | 100.0%          | 98.0%           | 2.0%                             |
| Median Time to Contract                           | 6 Days          | 31 Days         | -80.6%                           |
| Median Time to Sale                               | 54 Days         | 79 Days         | -31.6%                           |
| New Pending Sales                                 | 323             | 371             | -12.9%                           |
| New Listings                                      | 381             | 326             | 16.9%                            |
| Pending Inventory                                 | 599             | 564             | 6.2%                             |
| Inventory (Active Listings)                       | 380             | 576             | -34.0%                           |
| Months Supply of Inventory                        | 1.3             | 2.2             | -40.9%                           |

## **Closed Sales**

The number of sales transactions which closed during the month

**Economists' note**: Closed Sales are one of the simplest—yet most important—indicators for the residential real estate market. When comparing Closed Sales across markets of different sizes, we recommend comparing the percent changes in sales rather than the number of sales. Closed Sales (and many other market metrics) are affected by seasonal cycles, so actual trends are more accurately represented by year-over-year changes (i.e. comparing a month's sales to the amount of sales in the same month in the previous year), rather than changes from one month to the next.

| Month          | Closed Sales | Percent Change<br>Year-over-Year |
|----------------|--------------|----------------------------------|
| Year-to-Date   | 1,783        | 16.2%                            |
| June 2021      | 398          | 11.2%                            |
| May 2021       | 320          | 21.7%                            |
| April 2021     | 336          | 35.5%                            |
| March 2021     | 333          | 12.9%                            |
| February 2021  | 195          | -8.9%                            |
| January 2021   | 201          | 28.0%                            |
| December 2020  | 329          | 27.0%                            |
| November 2020  | 246          | 7.0%                             |
| October 2020   | 262          | 24.8%                            |
| September 2020 | 285          | 30.7%                            |
| August 2020    | 262          | -10.3%                           |
| July 2020      | 366          | 10.6%                            |
| June 2020      | 358          | 2.9%                             |
|                |              |                                  |



**Median Time to Contract** 

#### Monthly Market Detail - June 2021 Single-Family Homes Alachua County



### Closed Sales by Sale Price

The number of sales transactions which closed during the month

**Economists' note:** Closed Sales are one of the simplest—yet most important—indicators for the residential real estate market. When comparing Closed Sales across markets of different sizes, we recommend comparing the percent changes in sales rather than the number of sales. Closed Sales (and many other market metrics) are affected by seasonal cycles, so actual trends are more accurately represented by year-over-year changes (i.e. comparing a month's sales to the amount of sales in the same month in the previous year), rather than changes from one month to the next.

| Sale Price            | Closed Sales | Percent Change<br>Year-over-Year |
|-----------------------|--------------|----------------------------------|
| Less than \$50,000    | 0            | -100.0%                          |
| \$50,000 - \$99,999   | 3            | -50.0%                           |
| \$100,000 - \$149,999 | 18           | -18.2%                           |
| \$150,000 - \$199,999 | 36           | -16.3%                           |
| \$200,000 - \$249,999 | 58           | -27.5%                           |
| \$250,000 - \$299,999 | 60           | -3.2%                            |
| \$300,000 - \$399,999 | 125          | 37.4%                            |
| \$400,000 - \$599,999 | 71           | 77.5%                            |
| \$600,000 - \$999,999 | 23           | 109.1%                           |
| \$1,000,000 or more   | 4            | 100.0%                           |

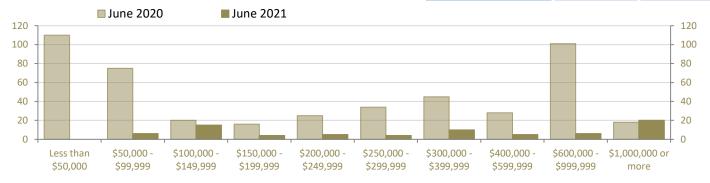


#### Median Time to Contract by Sale Price

The median number of days between the listing date and contract date for all Closed Sales during the month

*Economists' note*: Like Time to Sale, Time to Contract is a measure of the length of the home selling process calculated for sales which closed during the month. The difference is that Time to Contract measures the number of days between the initial listing of a property and the signing of the contract which eventually led to the closing of the sale. When the gap between Median Time to Contract and Median Time to Sale grows, it is usually a sign of longer closing times and/or declining numbers of cash sales.

| Sale Price            | Median Time to<br>Contract | Percent Change<br>Year-over-Year |
|-----------------------|----------------------------|----------------------------------|
| Less than \$50,000    | (No Sales)                 | N/A                              |
| \$50,000 - \$99,999   | 6 Days                     | -92.0%                           |
| \$100,000 - \$149,999 | 15 Days                    | -25.0%                           |
| \$150,000 - \$199,999 | 4 Days                     | -75.0%                           |
| \$200,000 - \$249,999 | 5 Days                     | -80.0%                           |
| \$250,000 - \$299,999 | 4 Days                     | -88.2%                           |
| \$300,000 - \$399,999 | 10 Days                    | -77.8%                           |
| \$400,000 - \$599,999 | 5 Days                     | -82.1%                           |
| \$600,000 - \$999,999 | 6 Days                     | -94.1%                           |
| \$1,000,000 or more   | 20 Days                    | 11.1%                            |



#### Monthly Market Detail - June 2021 Single-Family Homes Alachua County



# New Listings by Initial Listing Price

The number of properties put onto the market during the month

*Economists' note:* New Listings tend to rise in delayed response to increasing prices, so they are often seen as a lagging indicator of market health. As prices rise, potential sellers raise their estimations of value—and in the most recent cycle, rising prices have freed up many potential sellers who were previously underwater on their mortgages. Note that in our calculations, we take care to not include properties that were recently taken off the market and quickly relisted, since these are not really *new* listings.

| Initial Listing Price | New Listings | Percent Change<br>Year-over-Year |
|-----------------------|--------------|----------------------------------|
| Less than \$50,000    | 0            | N/A                              |
| \$50,000 - \$99,999   | 4            | -55.6%                           |
| \$100,000 - \$149,999 | 15           | -11.8%                           |
| \$150,000 - \$199,999 | 43           | -12.2%                           |
| \$200,000 - \$249,999 | 62           | -23.5%                           |
| \$250,000 - \$299,999 | 68           | 51.1%                            |
| \$300,000 - \$399,999 | 98           | 34.2%                            |
| \$400,000 - \$599,999 | 59           | 90.3%                            |
| \$600,000 - \$999,999 | 25           | 47.1%                            |
| \$1,000,000 or more   | 7            | 75.0%                            |

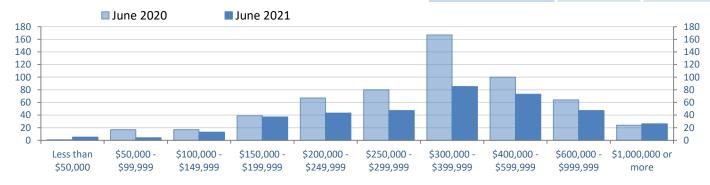


## Inventory by Current Listing Price

The number of property listings active at the end of the month

**Economists' note**: There are a number of ways to define and calculate Inventory. Our method is to simply count the number of active listings on the last day of the month, and hold this number to compare with the same month the following year. Inventory rises when New Listings are outpacing the number of listings that go off-market (regardless of whether they actually sell). Likewise, it falls when New Listings aren't keeping up with the rate at which homes are going off-market.

| Current Listing Price | Inventory | Percent Change<br>Year-over-Year |
|-----------------------|-----------|----------------------------------|
| Less than \$50,000    | 5         | 400.0%                           |
| \$50,000 - \$99,999   | 4         | -76.5%                           |
| \$100,000 - \$149,999 | 13        | -23.5%                           |
| \$150,000 - \$199,999 | 37        | -5.1%                            |
| \$200,000 - \$249,999 | 43        | -35.8%                           |
| \$250,000 - \$299,999 | 47        | -41.3%                           |
| \$300,000 - \$399,999 | 85        | -49.1%                           |
| \$400,000 - \$599,999 | 73        | -27.0%                           |
| \$600,000 - \$999,999 | 47        | -26.6%                           |
| \$1,000,000 or more   | 26        | 8.3%                             |

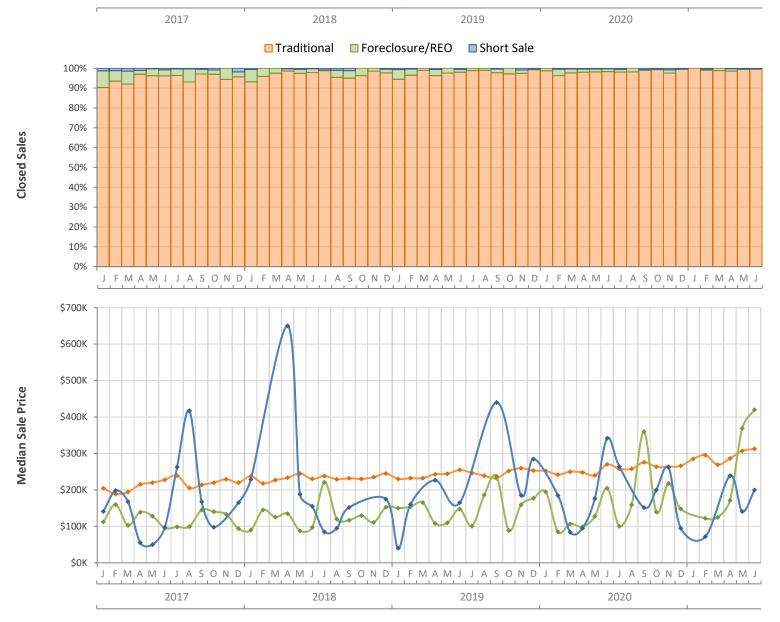


### Monthly Distressed Market - June 2021 Single-Family Homes Alachua County





|                 |                   | June 2021 | June 2020 | Percent Change<br>Year-over-Year |
|-----------------|-------------------|-----------|-----------|----------------------------------|
| Traditional     | Closed Sales      | 396       | 352       | 12.5%                            |
|                 | Median Sale Price | \$312,500 | \$270,000 | 15.7%                            |
| Foreclosure/REO | Closed Sales      | 1         | 5         | -80.0%                           |
|                 | Median Sale Price | \$420,000 | \$204,750 | 105.1%                           |
| Short Sale      | Closed Sales      | 1         | 1         | 0.0%                             |
|                 | Median Sale Price | \$200,000 | \$341,500 | -41.4%                           |



#### Monthly Market Detail - June 2021 Townhouses and Condos Alachua County





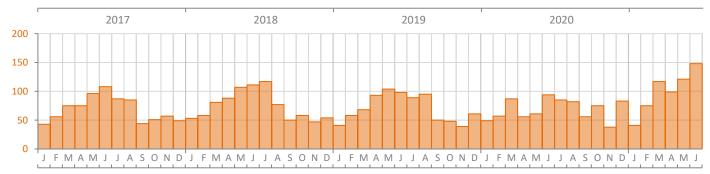
| Summary Statistics                                | June 2021      | June 2020      | Percent Change<br>Year-over-Year |
|---|----------------|----------------|----------------------------------|
| Closed Sales                                      | 148            | 94             | 57.4%                            |
| Paid in Cash                                      | 69             | 43             | 60.5%                            |
| Median Sale Price                                 | \$147,250      | \$135,000      | 9.1%                             |
| Average Sale Price                                | \$155,140      | \$141,703      | 9.5%                             |
| Dollar Volume                                     | \$23.0 Million | \$13.3 Million | 72.4%                            |
| Median Percent of Original<br>List Price Received | 100.0%         | 96.4%          | 3.7%                             |
| Median Time to Contract                           | 12 Days        | 22 Days        | -45.5%                           |
| Median Time to Sale                               | 57 Days        | 63 Days        | -9.5%                            |
| New Pending Sales                                 | 111            | 92             | 20.7%                            |
| New Listings                                      | 122            | 102            | 19.6%                            |
| Pending Inventory                                 | 167            | 117            | 42.7%                            |
| Inventory (Active Listings)                       | 119            | 143            | -16.8%                           |
| Months Supply of Inventory                        | 1.4            | 2.2            | -36.4%                           |

## **Closed Sales**

The number of sales transactions which closed during the month

*Economists' note*: Closed Sales are one of the simplest—yet most important—indicators for the residential real estate market. When comparing Closed Sales across markets of different sizes, we recommend comparing the percent changes in sales rather than the number of sales. Closed Sales (and many other market metrics) are affected by seasonal cycles, so actual trends are more accurately represented by year-over-year changes (i.e. comparing a month's sales to the amount of sales in the same month in the previous year), rather than changes from one month to the next.

| Closed Sales | Percent Change<br>Year-over-Year   |
|--------------|--|
| 601          | 48.8%  |
| 148          | 57.4%  |
| 121          | 98.4%  |
| 99           | 76.8%  |
| 117          | 34.5%  |
| 75           | 31.6%  |
| 41           | -16.3%   |
| 83           | 36.1%  |
| 38           | -2.6%  |
| 75           | 56.3%  |
| 56           | 12.0%  |
| 82           | -13.7%   |
| 85           | -4.5%  |
| 94           | -4.1%  |
|              | 601<br>148<br>121<br>99<br>117<br>75<br>41<br>83<br>38<br>75<br>56<br>82<br>85 |



**Median Time to Contract** 

#### Monthly Market Detail - June 2021 Townhouses and Condos Alachua County



## Closed Sales by Sale Price

The number of sales transactions which closed during the month

**Economists' note:** Closed Sales are one of the simplest—yet most important—indicators for the residential real estate market. When comparing Closed Sales across markets of different sizes, we recommend comparing the percent changes in sales rather than the number of sales. Closed Sales (and many other market metrics) are affected by seasonal cycles, so actual trends are more accurately represented by year-over-year changes (i.e. comparing a month's sales to the amount of sales in the same month in the previous year), rather than changes from one month to the next.

| Sale Price            | Closed Sales | Percent Change<br>Year-over-Year |
|-----------------------|--------------|----------------------------------|
| Less than \$50,000    | 1            | 0.0%                             |
| \$50,000 - \$99,999   | 24           | 9.1%                             |
| \$100,000 - \$149,999 | 52           | 52.9%                            |
| \$150,000 - \$199,999 | 41           | 70.8%                            |
| \$200,000 - \$249,999 | 19           | 137.5%                           |
| \$250,000 - \$299,999 | 8            | 100.0%                           |
| \$300,000 - \$399,999 | 3            | 200.0%                           |
| \$400,000 - \$599,999 | 0            | N/A                              |
| \$600,000 - \$999,999 | 0            | N/A                              |
| \$1,000,000 or more   | 0            | N/A                              |

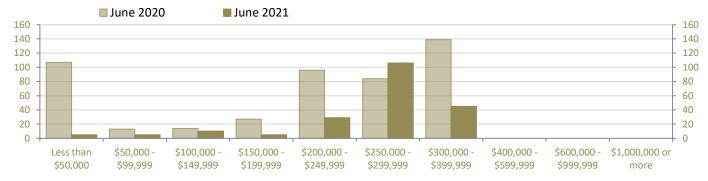


#### Median Time to Contract by Sale Price

The median number of days between the listing date and contract date for all Closed Sales during the month

*Economists' note*: Like Time to Sale, Time to Contract is a measure of the length of the home selling process calculated for sales which closed during the month. The difference is that Time to Contract measures the number of days between the initial listing of a property and the signing of the contract which eventually led to the closing of the sale. When the gap between Median Time to Contract and Median Time to Sale grows, it is usually a sign of longer closing times and/or declining numbers of cash sales.

| Sale Price            | Median Time to<br>Contract | Percent Change<br>Year-over-Year |
|-----------------------|----------------------------|----------------------------------|
| Less than \$50,000    | 5 Days                     | -95.3%                           |
| \$50,000 - \$99,999   | 5 Days                     | -61.5%                           |
| \$100,000 - \$149,999 | 10 Days                    | -28.6%                           |
| \$150,000 - \$199,999 | 5 Days                     | -81.5%                           |
| \$200,000 - \$249,999 | 29 Days                    | -69.8%                           |
| \$250,000 - \$299,999 | 106 Days                   | 26.2%                            |
| \$300,000 - \$399,999 | 45 Days                    | -67.6%                           |
| \$400,000 - \$599,999 | (No Sales)                 | N/A                              |
| \$600,000 - \$999,999 | (No Sales)                 | N/A                              |
| \$1,000,000 or more   | (No Sales)                 | N/A                              |



#### Monthly Market Detail - June 2021 Townhouses and Condos Alachua County



## New Listings by Initial Listing Price

The number of properties put onto the market during the month

*Economists' note:* New Listings tend to rise in delayed response to increasing prices, so they are often seen as a lagging indicator of market health. As prices rise, potential sellers raise their estimations of value—and in the most recent cycle, rising prices have freed up many potential sellers who were previously underwater on their mortgages. Note that in our calculations, we take care to not include properties that were recently taken off the market and quickly relisted, since these are not really *new* listings.

| Initial Listing Price | New Listings | Percent Change<br>Year-over-Year |
|-----------------------|--------------|----------------------------------|
| Less than \$50,000    | 2            | 100.0%                           |
| \$50,000 - \$99,999   | 19           | 5.6%                             |
| \$100,000 - \$149,999 | 38           | 8.6%                             |
| \$150,000 - \$199,999 | 36           | -14.3%                           |
| \$200,000 - \$249,999 | 15           | 275.0%                           |
| \$250,000 - \$299,999 | 10           | 400.0%                           |
| \$300,000 - \$399,999 | 2            | N/A                              |
| \$400,000 - \$599,999 | 0            | N/A                              |
| \$600,000 - \$999,999 | 0            | N/A                              |
| \$1,000,000 or more   | 0            | N/A                              |

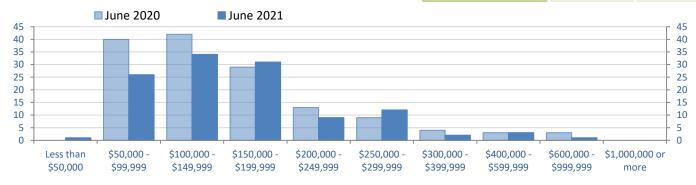


## Inventory by Current Listing Price

The number of property listings active at the end of the month

**Economists' note**: There are a number of ways to define and calculate Inventory. Our method is to simply count the number of active listings on the last day of the month, and hold this number to compare with the same month the following year. Inventory rises when New Listings are outpacing the number of listings that go off-market (regardless of whether they actually sell). Likewise, it falls when New Listings aren't keeping up with the rate at which homes are going off-market.

| Current Listing Price | Inventory | Percent Change<br>Year-over-Year |
|-----------------------|-----------|----------------------------------|
| Less than \$50,000    | 1         | N/A                              |
| \$50,000 - \$99,999   | 26        | -35.0%                           |
| \$100,000 - \$149,999 | 34        | -19.0%                           |
| \$150,000 - \$199,999 | 31        | 6.9%                             |
| \$200,000 - \$249,999 | 9         | -30.8%                           |
| \$250,000 - \$299,999 | 12        | 33.3%                            |
| \$300,000 - \$399,999 | 2         | -50.0%                           |
| \$400,000 - \$599,999 | 3         | 0.0%                             |
| \$600,000 - \$999,999 | 1         | -66.7%                           |
| \$1,000,000 or more   | 0         | N/A                              |



#### Monthly Distressed Market - June 2021 Townhouses and Condos Alachua County





|                 |                   | June 2021  | June 2020  | Percent Change<br>Year-over-Year |
|-----------------|-------------------|------------|------------|----------------------------------|
| Traditional     | Closed Sales      | 148        | 94         | 57.4%                            |
|                 | Median Sale Price | \$147,250  | \$135,000  | 9.1%                             |
| Foreclosure/REO | Closed Sales      | 0          | 0          | N/A                              |
|                 | Median Sale Price | (No Sales) | (No Sales) | N/A                              |
| Short Sale      | Closed Sales      | 0          | 0          | N/A                              |
|                 | Median Sale Price | (No Sales) | (No Sales) | N/A                              |



#### Monthly Market Detail - June 2021 Manufactured Homes Alachua County





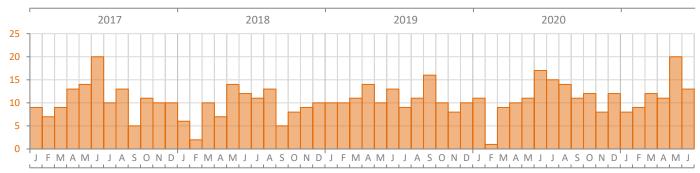
| Summary Statistics                                | June 2021     | June 2020     | Percent Change<br>Year-over-Year |
|---|---------------|---------------|----------------------------------|
| Closed Sales                                      | 13            | 17            | -23.5%                           |
| Paid in Cash                                      | 4             | 10            | -60.0%                           |
| Median Sale Price                                 | \$133,000     | \$132,500     | 0.4%                             |
| Average Sale Price                                | \$144,615     | \$129,559     | 11.6%                            |
| Dollar Volume                                     | \$1.9 Million | \$2.2 Million | -14.6%                           |
| Median Percent of Original<br>List Price Received | 95.0%         | 95.3%         | -0.3%                            |
| Median Time to Contract                           | 20 Days       | 37 Days       | -45.9%                           |
| Median Time to Sale                               | 78 Days       | 103 Days      | -24.3%                           |
| New Pending Sales                                 | 15            | 21            | -28.6%                           |
| New Listings                                      | 20            | 15            | 33.3%                            |
| Pending Inventory                                 | 27            | 39            | -30.8%                           |
| Inventory (Active Listings)                       | 28            | 29            | -3.4%                            |
| Months Supply of Inventory                        | 2.3           | 2.8           | -17.9%                           |

## **Closed Sales**

The number of sales transactions which closed during the month

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| Month          | Closed Sales | Percent Change<br>Year-over-Year |
|----------------|--------------|----------------------------------|
| Year-to-Date   | 73           | 23.7%                            |
| June 2021      | 13           | -23.5%                           |
| May 2021       | 20           | 81.8%                            |
| April 2021     | 11           | 10.0%                            |
| March 2021     | 12           | 33.3%                            |
| February 2021  | 9            | 800.0%                           |
| January 2021   | 8            | -27.3%                           |
| December 2020  | 12           | 20.0%                            |
| November 2020  | 8            | 0.0%                             |
| October 2020   | 12           | 20.0%                            |
| September 2020 | 11           | -31.3%                           |
| August 2020    | 14           | 27.3%                            |
| July 2020      | 15           | 66.7%                            |
| June 2020      | 17           | 30.8%                            |
|                |              |                                  |



**Median Time to Contract** 

#### Monthly Market Detail - June 2021 Manufactured Homes Alachua County



## Closed Sales by Sale Price

The number of sales transactions which closed during the month

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| Sale Price            | Closed Sales | Percent Change<br>Year-over-Year |
|-----------------------|--------------|----------------------------------|
| Less than \$50,000    | 0            | -100.0%                          |
| \$50,000 - \$99,999   | 3            | 50.0%                            |
| \$100,000 - \$149,999 | 6            | -14.3%                           |
| \$150,000 - \$199,999 | 3            | -50.0%                           |
| \$200,000 - \$249,999 | 0            | -100.0%                          |
| \$250,000 - \$299,999 | 0            | N/A                              |
| \$300,000 - \$399,999 | 1            | N/A                              |
| \$400,000 - \$599,999 | 0            | N/A                              |
| \$600,000 - \$999,999 | 0            | N/A                              |
| \$1,000,000 or more   | 0            | N/A                              |

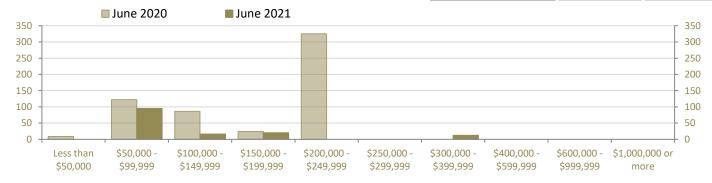


#### Median Time to Contract by Sale Price

The median number of days between the listing date and contract date for all Closed Sales during the month

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| Sale Price            | Median Time to<br>Contract | Percent Change<br>Year-over-Year |
|-----------------------|----------------------------|----------------------------------|
| Less than \$50,000    | (No Sales)                 | N/A                              |
| \$50,000 - \$99,999   | 95 Days                    | -22.1%                           |
| \$100,000 - \$149,999 | 16 Days                    | -81.4%                           |
| \$150,000 - \$199,999 | 20 Days                    | -16.7%                           |
| \$200,000 - \$249,999 | (No Sales)                 | N/A                              |
| \$250,000 - \$299,999 | (No Sales)                 | N/A                              |
| \$300,000 - \$399,999 | 12 Days                    | N/A                              |
| \$400,000 - \$599,999 | (No Sales)                 | N/A                              |
| \$600,000 - \$999,999 | (No Sales)                 | N/A                              |
| \$1,000,000 or more   | (No Sales)                 | N/A                              |



#### Monthly Market Detail - June 2021 Manufactured Homes Alachua County



## New Listings by Initial Listing Price

The number of properties put onto the market during the month

*Economists' note:* New Listings tend to rise in delayed response to increasing prices, so they are often seen as a lagging indicator of market health. As prices rise, potential sellers raise their estimations of value—and in the most recent cycle, rising prices have freed up many potential sellers who were previously underwater on their mortgages. Note that in our calculations, we take care to not include properties that were recently taken off the market and quickly relisted, since these are not really *new* listings.

| Initial Listing Price | New Listings | Percent Change<br>Year-over-Year |
|-----------------------|--------------|----------------------------------|
| Less than \$50,000    | 0            | N/A                              |
| \$50,000 - \$99,999   | 2            | -60.0%                           |
| \$100,000 - \$149,999 | 9            | 125.0%                           |
| \$150,000 - \$199,999 | 5            | 150.0%                           |
| \$200,000 - \$249,999 | 2            | -33.3%                           |
| \$250,000 - \$299,999 | 1            | N/A                              |
| \$300,000 - \$399,999 | 0            | -100.0%                          |
| \$400,000 - \$599,999 | 1            | N/A                              |
| \$600,000 - \$999,999 | 0            | N/A                              |
| \$1,000,000 or more   | 0            | N/A                              |

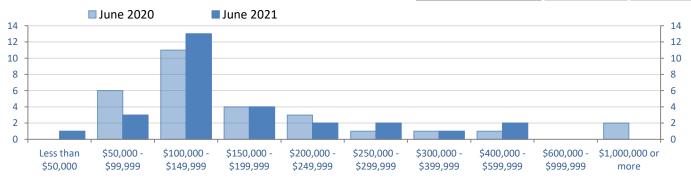


## Inventory by Current Listing Price

The number of property listings active at the end of the month

**Economists' note**: There are a number of ways to define and calculate Inventory. Our method is to simply count the number of active listings on the last day of the month, and hold this number to compare with the same month the following year. Inventory rises when New Listings are outpacing the number of listings that go off-market (regardless of whether they actually sell). Likewise, it falls when New Listings aren't keeping up with the rate at which homes are going off-market.

| Current Listing Price | Inventory | Percent Change<br>Year-over-Year |
|-----------------------|-----------|----------------------------------|
| Less than \$50,000    | 1         | N/A                              |
| \$50,000 - \$99,999   | 3         | -50.0%                           |
| \$100,000 - \$149,999 | 13        | 18.2%                            |
| \$150,000 - \$199,999 | 4         | 0.0%                             |
| \$200,000 - \$249,999 | 2         | -33.3%                           |
| \$250,000 - \$299,999 | 2         | 100.0%                           |
| \$300,000 - \$399,999 | 1         | 0.0%                             |
| \$400,000 - \$599,999 | 2         | 100.0%                           |
| \$600,000 - \$999,999 | 0         | N/A                              |
| \$1,000,000 or more   | 0         | -100.0%                          |



#### Monthly Distressed Market - June 2021 Manufactured Homes Alachua County





|                 |                   | June 2021  | June 2020  | Percent Change<br>Year-over-Year |
|-----------------|-------------------|------------|------------|----------------------------------|
| Traditional     | Closed Sales      | 13         | 17         | -23.5%                           |
|                 | Median Sale Price | \$133,000  | \$132,500  | 0.4%                             |
| Foreclosure/REO | Closed Sales      | 0          | 0          | N/A                              |
|                 | Median Sale Price | (No Sales) | (No Sales) | N/A                              |
| Short Sale      | Closed Sales      | 0          | 0          | N/A                              |
|                 | Median Sale Price | (No Sales) | (No Sales) | N/A                              |

